PFL/2026 **May 28, 2026**

To
BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

BSE Scrip Code: 500368

National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

NSE Symbol: PATANJALI

Sub: Annual Secretarial Compliance Report for FY 2025-26

Dear Sir/Madam,

Pursuant to the Regulation 24A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended read with applicable circulars, please find enclosed herewith the Annual Secretarial Compliance Report of Patanjali Foods Limited ("the Company") for the financial year ended March 31, 2026, issued by P. Diwan & Associates, Practicing Company Secretaries.

This will also be hosted on the website of the company at www.patanjalifoods.com.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,
For Patanjali Foods Limited

Ramji Lal Gupta Digitally signed by Ramji Lal Gupta Date: 2026.05.28 17:04:08 +05'30'

Ramji Lal Gupta
Company Secretary

Encl.: as above

CS

P. DIWAN & ASSOCIATES
COMPANY SECRETARIES

B-703/704, Anand Sagar
M. G. Road, Kandivali (W), Mumbai 400067

Office:- First Floor D-1, Kandivali Shopping Centre, Dr Dalvi Road,, Kandivali (W), Mumbai 400067

SECRETARIAL COMPLIANCE REPORT
PATANJALI FOODS LIMITED
FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026

We, P. Diwan & Associates, Practicing Company Secretaries have examined:

(a) all the documents and records made available to us and explanation provided by **Patanjali Foods Limited** ("the listed entity"),
(b) the filings/ submissions made by the listed entity to the stock exchanges,
(c) website of the listed entity,
(d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2026 ("Review period") in respect of compliance with the provisions of:

(a) The Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
(b) The Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
(b) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
(c) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
(d) Securities and Exchange Board of India (Registrar to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;
(e) Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;
(f) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; and
(g) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

As per representations made by the management and relied upon by us, during the year under review, provisions of the following regulations were not applicable to the Company:

(a) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
(b) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
(c) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021
(d) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021;
and circulars/ guidelines issued thereunder;

and based on the above examination, we hereby report that, during the Review Period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified in "***Annexure A***".

(b) The listed entity has taken actions to comply with the observations made in previous reports in respect of matters specified in "***Annexure B***".

We hereby report that, during the Review Period the compliance status of the listed entity is appended as below:

Sr. No.	Particulars	Compliance status (Yes/No/NA)	Observations / Remarks by PCS
1	**Secretarial Standard:** The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI), as notified by the Central Government under section 118(10) of the Companies Act, 2013 and mandatorily applicable.	YES	-
2	**Adoption and timely updation of the Policies:** • All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entity. • All the policies are in conformity with SEBI Regulations and have been reviewed & timely updated as per the regulations/circulars/guidelines issued by SEBI.	YES	-
3	**Maintenance and disclosures on Website:** • The Listed entity is maintaining a functional website. • Timely dissemination of the documents/ information under a separate section on the website. • Web-links provided in annual corporate governance report under Regulation 27(2) are accurate and specific which re-directs to the relevant document(s)/ section of the website.	YES	-
4	**Disqualification of Director(s):** None of the director(s) of the listed entity is/ are disqualified under Section 164 of Companies Act, 2013 as confirmed by the listed entity.	YES	-
5	**Details related to Subsidiaries of listed entities have been examined w.r.t.:** (a) Identification of material subsidiary companies. (b) Disclosure requirement of material as well as other subsidiaries.	YES	-
6	**Preservation of Documents:** The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	YES	-
7	**Performance Evaluation:** The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the end of every financial year as prescribed in SEBI Regulations.	YES	-
8	**Related Party Transactions:** (a) The listed entity has obtained prior approval of Audit Committee for all Related party transactions. (b) In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit committee.	No	One of the wholly owned subsidiaries ("WOS") of the listed entity had paid an advance to a related party without approval of the audit committee of

			the listed entity. The amount was received back by WOS and transaction was subsequently approved by the Audit Committee of the listed entity.
9	**Disclosure of events or information:** The listed entity has provided all the required disclosure(s) under Regulation 30 alongwith Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	YES	-
10	**Prohibition of Insider Trading:** The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	YES	-
11	**Actions taken by SEBI or Stock Exchange(s), if any:** No action(s) has been taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder; (or) The actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges are specified in the last column.	YES	-
12	**Resignation of statutory auditors from the listed entity or its material subsidiaries:** In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	YES	-
13	**Additional Non-compliances, if any:** No additional non-compliance observed for any SEBI regulation/circular/guidance note etc. except as reported above.	NA	-

We further, report that the listed entity is in compliance with the disclosure requirements of Employee Benefit Scheme Documents in terms of regulation 46(2) (za) of the LODR Regulations.

ASSUMPTIONS & LIMITATION OF SCOPE AND REVIEW:

(1) Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
(2) Our responsibility is to report, based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
(3) We have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.
(4) This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the

P. DIWAN & ASSOCIATES MUMBAI

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future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

(5) Where ever required, we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.

(6) The compliance of the provisions of applicable laws, rules and regulations is the responsibility of management. Our examination was limited to the verification of procedures on test basis.

For **P. Diwan & Associates**

CS Prashant Diwan
Partner
FCS: 1403 / CP: 1979
UDIN: F001403H000492223

Date: 26/05/2026
Place: Mumbai

P. DIWAN & ASSOCIATES
COMPANY SECRETARIES

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Annexure A

SECRETARIAL COMPLIANCE REPORT OF
PATANJALI FOODS LIMITED
FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026
[Pursuant to SEBI Circular CIR/CFD/CMD1/27/2019 dated February, 08, 2019]

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

Sr. No	Compliance Requirements (Regulations / circulars/ guidelines including specific clause)	Regulation/ Circular No	Deviations	Action taken by	Type of action	Details of violation	Fine amount	Observations/ Remarks of the Practicing Company Secretary (PCS)	Management response	Remarks
					Advisory/ clarification / Fine /show cause Notice/ warning etc.					
1	Code of Conduct of SEBI (Prohibition of Insider Trading) Regulations, 2015 ("SEBI PIT Regulations") - Cases were found that designated persons have traded in securities of the Company in violation of SEBI PIT Regulations.	Code of Conduct of the Company under SEBI (Prohibition of Insider Trading) Regulations, 2015	Designated Persons have traded in securities of the Company in violation of SEBI PIT Regulations.	NA	NA	NA	NA	Designated Persons have traded in securities of the Company in violation of SEBI PIT Regulations.	The Company has issued reprimand letter and recovered the amount of profit, wherever applicable, from Designated Persons and deposited with SEBI's designated account and also informed to BSE/ NSE about the violation of code of conduct and SEBI PIT Regulations.	NA
2	The Company has not obtained prior approval of Audit Committee for a related party transaction.	Regulation 23(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	One of the wholly owned subsidiaries of the listed entity had paid an advance to a related party	NA	NA	NA	NA	The Company has not obtained prior approval of Audit Committee for related party	The amount of advance was received back by the wholly owned subsidiary from the related party. However, the Company has filed settlement application	NA

			without approval of the audit committee of the listed entity.					transaction.	under SEBI (Settlement Proceedings) Regulations, 2018 to settle the matter of non-compliance with SEBI.	

For **P. Diwan & Associates**

CS Prashant Diwan
Partner
FCS: 1403 / CP: 1979
UDIN: F001403H000492223

Date: 26/05/2026
Place: Mumbai

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Annexure B

SECRETARIAL COMPLIANCE REPORT OF
PATANJALI FOODS LIMITED
FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026
[Pursuant to SEBI Circular CIR/CFD/CMD1/27/2019 dated February, 08, 2019]

(a) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations/ Remarks of the Practicing Company Secretary (PCS) in the previous reports)	Observations made in the Secretarial Compliance report for the year ended 31.03.2025	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Details of violation / Deviations and actions taken /penalty imposed, if any, on the listed entity	Remedial actions, if any, taken by the listed entity	Comments of the PCS on the actions taken by the listed entity
1	Code of Conduct of SEBI (Prohibition of Insider Trading) Regulations, 2015 - Cases were found that Immediate Relative of designated persons have traded in securities of the Company during the closure of trading window.	Immediate Relative of a Designated Person has traded in securities of the Company during the closure of Trading Window.	Code of Conduct of the Company under SEBI (Prohibition of Insider Trading) Regulations, 2015	Immediate Relative of a Designated Person has traded in securities of the Company during the closure of Trading Window.	The Company has recovered the amount of profit from Designated Person and deposited with SEBI's designated account and also informed to BSE/ NSE about the violation of code of conduct.	Nil

For **P. Diwan & Associates**

CS Prashant Diwan
Partner
FCS: 1403 / CP: 1979
UDIN: F001403H000492223
Date: 26/05/2026
Place: Mumbai