

PFL/2026**April 09, 2026**

To

BSE Ltd.

Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,

Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

BSE Scrip Code : 500368**NSE Symbol: PATANJALI**

Dear Sirs/Madam,

Re: Report on Reconciliation of Share Capital Audit for the quarter ended 31st March, 2026.

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2026, received from Company Secretary in whole-time practice, in terms of the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Patanjali Foods Limited**Ramji Lal Gupta****Company Secretary****Encl.:** As above



A. CHATURVEDI & ASSOCIATES
Company Secretaries
(A Peer Reviewed Firm)



32, Jolly Maker Chambers II, Nariman Point, Mumbai - 400021. / Tel: 022-22854274/75 Email: csanshumanchaturvedi@gmail.com

To,
The Board of Directors
PATANJALI FOODS LIMITED
(CIN: L15140MH1986PLC038536)
616, Tulsiani Chambers,
Nariman Point, Mumbai - 400021.
(Maharashtra).

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(For the Quarter Ended 31st March, 2026)

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **PATANJALI FOODS LIMITED** (CIN: L15140MH1986PLC038536) (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, Sarthak Global Limited, for issuing this report pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended 31st March, 2026:

1.	For Quarter Ended	31.03.2026
2.	ISIN	INE619A01035
3.	Face Value	Rs. 2/- per share
4.	Name of the Company	Patanjali Foods Limited
5.	Registered Office Address	616, Tulsiani Chambers, Nariman Point, Mumbai - 400021, Maharashtra.



6.	Correspondence Address	601, Part B-2, 6 th Floor, Metro Tower, Vijay Nagar, A.B. Road, Indore - 452010 (M.P.)	
7.	Telephone & Fax Nos.	022-22828172/69061600	
8.	E-mail address	rl.gupta@patanjalifoods.com	
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited (BSE) & National Stock Exchange of India Limited (NSE)	
		Number of shares	% of Total Issued Capital
10.	Issued Capital	108,81,04,195	100%
11.	Listed Capital (Exchange-wise) (as per company records)	BSE-108,81,04,195 NSE-108,81,04,195	100%
12.	Held in dematerialized form in CDSL	80,11,27,458	73.63%
13.	Held in dematerialized form in NSDL	28,68,66,887	26.36%
14.	Physical	1,09,850	0.01%
15.	Total No. of shares (12+13+14)	108,81,04,195	100%
16.	Reasons for difference if any, between (10 & 11) & (11 & 15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:



Particulars	No. of Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether intimated to NSDL	In-Principal Approval Pending For SE (Specify Names)
**ESOP	2,75,950	Applied	Listed on BSE and NSE	Yes	Yes	-

**During the quarter ended 31st March 2026, the Company has allotted a total of 2,75,950 equity shares of face value of Rs. 2/- each at a premium of Rs. 418.75/- per share pursuant to the exercise of stock options under the PFL Employee Stock Option Plan, 2023 (ESOP).

The said allotments were made on 28th January, 2026 (89,868 equity shares) and 13th March, 2026 (1,86,082 equity shares) to eligible employees of the Company.

The Company has received listing and trading approvals for the aforesaid shares from BSE Limited and National Stock Exchange of India Limited on 9th February, 2026 and 23rd March, 2026, respectively.

18.	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the company resolved the matter mentioned in point no.19 Above in the current quarter? If not, reason why?	Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL		



Pending for more than 21 days		NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	CS Ramji Lal Gupta 0731-4767311
23.	Name, Address, Tel. & Fax No., Registration no. of the certifying CA / CS	CS Anshuman Chaturvedi A. CHATURVEDI & ASSOCIATES (Company Secretaries) 32, Jolly Maker Chambers II, Nariman Point, Mumbai - 400 021 Ph. 022-22854274 Mobile No.: +91-9892822576 FCS: 11048, C.P: 15990
24.	Appointment of common agency for share registry work if yes (name & Address)	Sarthak Global Limited 609, Floor-6, West Wing, Tulsiani Chambers, Nariman Point, Mumbai - 400021

25. Any other details that the CA/CS may like to provide. (e.g., BIFR company, delisting from SE) - NA

**For A. CHATURVEDI & ASSOCIATES
(Company Secretaries)**

Anshuman Chaturvedi



Anshuman Chaturvedi

FCS No. - 11048

C.P. No. - 15990

UDIN: F011048H000045885

Unique Identification No. : S2016MH370800

Peer Review Certificate No.: 2830/2022

Date: 08th April, 2026

Place: Mumbai