



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
301, Mahakosh House,
7/5, South Tukoganj,
Nath Mandir Road,
INDORE - 1 (M.P.) India
Phone : 4065012, 2513281-82-83
Fax : 91-731-4065019
E-mail : ruchisoya@ruchisoya.com

RSIL/2019

15.01.2019

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sirs,


Re : Report of Reconciliation of Share Capital Audit for the quarter ended 31st December, 2018

Please find enclosed herewith Reconciliation of Share Capital Audit Report from Company Secretary in whole-time practice, in terms of Circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by SEBI in regard to Secretarial Audit (Reconciliation of Share Capital Audit) read with provisions of regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, as amended vide Notification dated September 2, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010.

Kindly find the same in order and acknowledge the receipt.

Thanking you,

Yours faithfully,
For **RUCHI SOYA INDUSTRIES LIMITED**


COMPANY SECRETARY

Encl: As above.

AJIT JAIN



AJIT JAIN & Co.

M. Com., L.L.B. (Hons.), FCS

COMPANY SECRETARIES

☎ : (Off. & Res.) : 0731-2497031, 4064510

'PREM VILLA' 84, Kailash Park Colony,
Near Geeta Bhawan, INDORE - 452 001

Mobile : 94250-53710, E-mail : ajitjain84@gmail.com

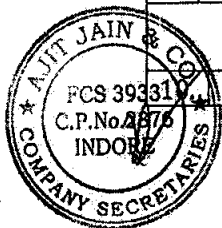
To,
The Board of Directors
Ruchi Soya Industries Limited
CIN: L15140MH1986PLC038536
Ruchi House, Royal palm,
Survey No. 169, Aarey Milk Colony,
Near Mayur Nagar, Goregaon (E),
Mumbai-400065

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

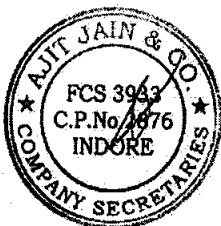
We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Ruchi Soya Industries Limited** (CIN: L15140MH1986PLC038536) (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, Sarthak Global Limited, for issuing this report in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, as amended vide Notification dated September 2, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended December 31, 2018:

1.	For Quarter Ended	December 31, 2018	
2.	ISIN	INE619A01027	
3.	Face Value	Rs. 2/-per share	
4.	Name of the Company	Ruchi Soya Industries Limited CIN: L15140MH1986PLC038536	
5.	Registered Office Address	"Ruchi House", Royal palm, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (E), Mumbai-400065	
6.	Correspondence Address	-do-	
7.	Telephone & Fax Nos.	022-61090200/ 0731-4767311	
8.	E-mail address	rl_gupta@ruchisoya.com	
9.	Names of the Stock Exchanges where the company's securities are listed :	BSE & NSE	
		Number of shares	% of Total Issued Capital
	Issued Capital	33,41,00,722	100%

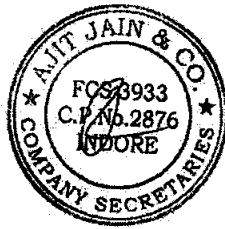


11.	Listed Capital (Exchange-wise) (as per company records)	BSE-33,41,00,722 NSE-33,41,00,722	100%
12.	Held in dematerialized form in CDSL	119083919	35.64%
13.	Held in dematerialized form in NSDL	202631037	60.65%
14.	Physical	12385766	3.71%
15.	Total No. of shares (12+13+14)	33,41,00,722	100%
16.	Reasons for difference if any, between (10 & 11) & (11& 15)	Not Applicable	
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		
	Particulars ***	No. of Shares	Applied/ Not Applied for listing
			Listed on Stock Exchanges (specify names)
			Whether Intimated to CDSL
			Whether Intimated to NSDL
			In- Principal Approval pending for SE (specify names)
	Not Applicable		
	** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).		
18	Register of Members is updated (Yes/No) If not, updated upto which date.		Yes
19	Reference of previous quarter with regards to excess dematerialised shares, if any.		Not Applicable
20	Has the company resolved the matter mentioned in point no.19 Above in the current quarter? If not, reason why?		Not Applicable
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of demat requests	No. of requests	No. of Shares
			Reasons for delay
	Confirm after 21 days		Nil
	Pending for more than 21 days		Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	CS Mr. R.L. Gupta 0731-4767311(Ph.) 0731-4065019 (Fax)	
23	Name, Address, Tel. & Fax No., Registration no. of the certifying CA / CS	CS Mr. Ajit Jain Prem Villa, 84, Kailash Park Colony, Near Geeta Bhawan, Indore (M.P.) 452001 Ph. 0731-2497031,4064510 FCS : 3933,C.P:2876	



24	Appointment of common agency for share registry work if yes (name & Address)	Sarthak Global Limited, 170/10, R.N.T. Marg, Film Colony, Indore - 452010 Phone : 0731-2523545, 4279626 Email Id: sgl@sarthakglobal.com Website: www.sarthakglobal.com
25.	Any other detail that the CA/CS may like to provide.(e.g. BIFR company, delisting from SE)	Not Applicable

Place: Indore
Date: January 14, 2019



For Ajit Jain & Co.,
Company Secretaries

A. K. Jain

Ajit Jain
Proprietor
C.P. No. 2876; F.C.S. No. 3933