



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
301, Mahakosh House,
7/5, South Tukoganj,
Nath Mandir Road,
INDORE - 1 (M.P.) India
Phone : 4065012, 2513281-82-83
Fax : 91-731-4065019
E-mail : ruchisoya@ruchisoya.com

RSIL/2018

12th April, 2018

BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Re: Report of Reconciliation of Share Capital for the quarter ended 31st March, 2018

Please find enclosed herewith Reconciliation of Share Capital Audit Report from Company Secretary in whole-time practice, in terms of Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by SEBI in regard to Secretarial Audit (Reconciliation of Share Capital Audit Report) read with provisions of regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly find the same in order and acknowledge the receipt.

Thanking you,

Yours faithfully,
For RUCHI SOYA INDUSTRIES LTD.,


COMPANY SECRETARY

Encl: As above.

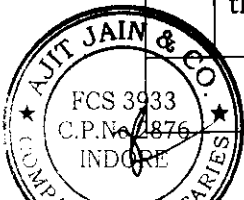
To,
The Board of Directors
Ruchi Soya Industries Limited
Ruchi House, Royal palm,
Survey No. 169, Aarey Milk Colony,
Near Mayur Nagar, Goregaon (E),
Mumbai (MH) 400065

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

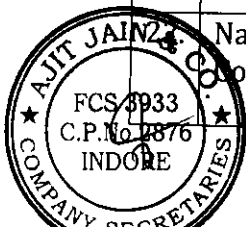
We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Ruchi Soya Industries Limited** (CIN: L15140MH1986PLC038536) (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, Sarthak Global Limited, for issuing this report in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 as amended vide Notification dated September 2, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended **March31, 2018**:

1.	For Quarter Ended	March31, 2018	
2.	ISIN :	INE619A01027	
3.	Face Value :	Rs.2/-per share	
4.	Name of the Company	Ruchi Soya Industries Limited	
5.	Registered Office Address	"Ruchi House", Royal palm, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (E), Mumbai-400065	
6.	Correspondence Address	301, Mahakosh House, 7/5 South Tukoganj, Nath Mandir Road, Indore (M.P.) 452001	
7.	Telephone & Fax Nos.	022-39388200, 39388300	
8.	E-mail address	rl_gupta@ruchisoya.com	
9.	Names of the Stock Exchanges where the company's securities are listed :	BSE& NSE	
		Number of shares	% of Total Issued Capital

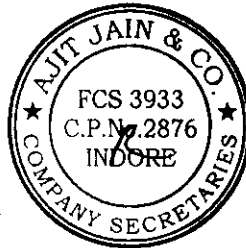


10.	Issued Capital	33,41,00,722	100%																	
11.	Listed Capital (Exchange-wise) (as per company records)	BSE-33,41,00,722 NSE-33,41,00,722	100%																	
12.	Held in dematerialized form in CDSL	105214434	31.49%																	
13.	Held in dematerialized form in NSDL	216402447	64.77%																	
14.	Physical	12483841	3.74%																	
15.	Total No. of shares (12+13+14)	33,41,00,722	100%																	
16.	Reasons for difference if any, between (10 & 11) & (11 & 15)	Not Applicable																		
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:																			
	<table border="1"> <thead> <tr> <th>Particulars ***</th> <th>No. of Shares</th> <th>Applied/ Not Applied for listing</th> <th>Listed on Stock Exchanges (specify names)</th> <th>Whether Intimated to CDSL</th> <th>Whether Intimated to NSDL</th> <th>In-Principal Approval pending for SE (specify names)</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">Not Applicable</td> </tr> </tbody> </table>						Particulars ***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (specify names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Principal Approval pending for SE (specify names)	Not Applicable						
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Not Applicable																				
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify).																			
18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes																		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil																		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable																		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:																			
	<table border="1"> <thead> <tr> <th>Total No. of demat requests</th> <th>No. of requests</th> <th>No. of Shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirm after 21 days</td> <td colspan="3" style="text-align: center;">Nil</td> </tr> <tr> <td>Pending for more than 21 days</td> <td colspan="3" style="text-align: center;">Nil</td> </tr> </tbody> </table>					Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay	Confirm after 21 days	Nil			Pending for more than 21 days	Nil					
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Confirm after 21 days	Nil																			
Pending for more than 21 days	Nil																			
	Name, Telephone & Fax No. of the Compliance Officer of the Company.	CS Mr. R.L.Gupta 0731-4017311(Ph.) 0731-4065019 (Fax)																		



23.	Name, Address, Tel. & Fax No., Registration no. of the Certifying CA/ CS	Mr. Ajit Jain M/s Ajit Jain & Co., Company Secretaries Prem Villa, 84, Kailash Park Colony, Near Geeta Bhawan, Indore (M.P.) 452001 Ph. 0731-2497031,4064510 FCS : 3933,C.P:2876
24.	Appointment of Common Agency for share registry work if yes (name & Address)	Sarthak Global Limited CIN: L99999MH1985PLC136835 170/10, R.N.T. Marg, Film Colony, Indore - 452 001 Phone: 0731-4279626 Fax: 0731-2526388
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Not Applicable

Date: April 7, 2018
Place: Indore



For Ajit Jain & Co.,
Company Secretaries

A. K. Jain

Ajit Jain
Proprietor
C.P. No. 2876; F.C.S. No. 3933