

RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Ruchi

Head Office :
301, Mahakosh House,
7/5, South Tukoganj,
Nath Mandir Road,
INDORE - 1 (M.P.) India
Phone : 4065012, 2513281-82-83
Fax : 91-731-4065019
E-mail : ruchisoya@ruchisoya.com

29th January, 2020

To
BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

**Sub: Report of Reconciliation of Share Capital for the quarter ended
31st December, 2019**

Please find enclosed herewith Reconciliation of Share Capital Audit Report from Company Secretary in whole-time practice, in terms of the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Kindly find the same in order and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Ruchi Soya Industries Limited


Company Secretary

Encl: As above

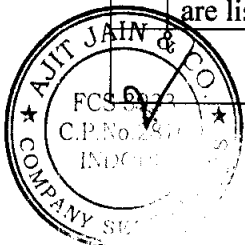
To,
The Board of Directors
Ruchi Soya Industries Limited
Ruchi House, Royal palm,
Survey No. 169, Aarey Milk Colony,
Near Mayur Nagar, Goregaon (E),
Mumbai-400065

RECONCIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Ruchi Soya Industries Limited** (CIN: L15140MH1986PLC038536) (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, Sarthak Global Limited, for issuing this report in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, as amended vide Notification dated September 2, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended December 31, 2019:

1.	For Quarter Ended	31.12.2019
2.	ISIN :	INE619A01027
3.	Face Value :	Rs.2/-per share
4.	Name of the Company	Ruchi Soya Industries Limited.
5.	Registered Office Address	"Ruchi House", Royal palm, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (E), Mumbai-400065
6.	Correspondence Address	-do-
7.	Telephone & Fax Nos.	022-61090200,61090257
8.	E-mail address	rl_gupta@ruchisoya.com
9.	Names of the Stock Exchanges where the company's securities are listed :	BSE& NSE
		Number of shares
		% of Total Issued Capital

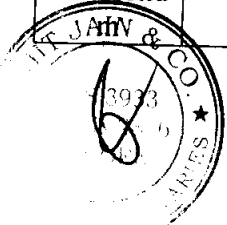


10.	Issued Capital	33,41,00,722	100%
11.	Listed Capital (Exchange-wise) (as per company records)	BSE-33,41,00,722 NSE-33,41,00,722	100%
12.	Held in dematerialized form in CDSL	146445054	43.83%
13.	Held in dematerialized form in NSDL	175637743	52.57%
14.	Physical	12017925	3.60%
15.	Total No. of shares (12+13+14)	33,41,00,722	100%

16.	Reasons for difference if any, between (10 & 11) & (11 & 15)	Not Applicable
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars **	No. of Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether intimated to NSDL	In-Principal Approval Pending For SE (Specify Names)
Reduction and consolidation of capital as per Resolution Plan approved by NCLT under IBC, 2016	33,41,007	Applied	NSE BSE	Yes	Yes	Listing approval received from NSE and BSE Trading approval received from NSE and BSE
Amalgamation of Patanjali Consortium	29,25,00,000	Applied	Listing approval awaited	Yes	Yes	Listing approval Awaited from NSE and BSE



Adhigrah an Private Limited with the company as per Resolutio n Plan approved by NCLT under IBC, 2016						
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** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes
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19	Reference of previous quarter with regards to excess dematerialised shares, if any.	Not Applicable
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20	Has the company resolved the matter mentioned in point no.19 Above in the current quarter? If not, reason why?	Not Applicable
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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		NIL	
Pending for more than 21 days		NIL	

Name, Telephone & Fax No. of the Compliance Officer of the Company.	CS R.L.Gupta 0731-4767311(Ph.) 0731-4065019 (Fax)
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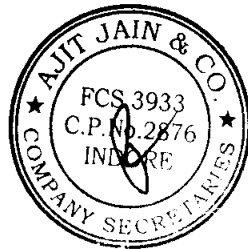


23	Name, Address, Tel. & Fax No., Registration no. of the certifying CA / CS	CS Mr. Ajit Jain Prem Villa, 84, Kailash Park Colony, Near Geeta Bhawan, Indore – 452001 Ph. 0731-2497031,4064510 FCS : 3933,C.P:2876
24	Appointment of common agency for share registry work if yes (name & Address)	Sarthak Global Ltd., 170/10, R.N.T.Marg, Film Colony, Indore – 452 001

25. Any other detail that the CA/CS may like to provide.(e.g. BIFR company, delisting from SE)

As per resolution plan approved by Hon'ble National Company Law Tribunal, Mumbai Bench vide its Orders dated 24th July, 2019 and 4th September, 2019 : (i) the Company has reduced and consolidated the equity share capital from 33,41,00,722 equity shares of Rs. 2/- each to 33,41,007 equity shares of Rs. 2/- each effective from 17th December, 2019. Such 33,41,007 shares have been listed on NSE and BSE vide their approval letters dated 8th January, 2020 and 9th January, 2020 respectively. Trading approval has also been granted by NSE and BSE for these 33,41,007 shares vide their letters 22nd January, 2020 respectively; and (ii) allotted 29,25,00,000 equity shares of Rs. 2/- each to the shareholders of transferor company i.e. Patanjali Consortium Adhigrahan Private Limited on 18th December, 2019. The company has applied for listing approval to NSE and BSE. The same is awaited.

Place: Indore
Date:28.01.2020



For Ajit Jain & Company

A. K. Jain

CS Ajit Jain

C.P. No.2876, F.C.S. No. 3933

UDIN NO F003933B000103991