



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

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RSIL/SE18

February 5, 2018

The Manager
Listing Department
BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street, **Mumbai – 400 00**

The Manager
Listing Department
National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

Dear Sirs,

Subject: Notice of meeting to consider unaudited financial results of Ruchi Soya Industries Limited for the quarter and nine months ended 31st December, 2017 pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

As already informed to you, the corporate insolvency resolution process (CIRP) has commenced in respect of Ruchi Soya Industries Limited (**the Company**) under the Insolvency and Bankruptcy Code, 2016 (IBC) vide order dated 15th December, 2017 passed by the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench. Mr. Shailendra Ajmera, who was appointed as the Interim Resolution Professional (IRP) by the NCLT and confirmed as the Resolution Professional (RP) of the Company on 12th January, 2018 by the Committee of Creditors (CoC), constituted in accordance with the IBC.

The unaudited financial results of the Company for the quarter ending 31st December, 2017 together with the limited review report of the statutory auditors of the Company will be considered and approved by the Resolution Professional at a meeting to be held on Monday, the 12th February, 2018.

Further, as per the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 for Prevention of Insider Trading in Securities of the Company, the trading window shall remain closed from 7th February 2018 to 14th February, 2018 (both days inclusive).

The above is for your information and records please.

Thanking you,

Yours Faithfully,
For Ruchi Soya Industries Limited


Company Secretary